



## Tatva Chintan Pharma Chem Ltd

### Public Issue of Equity Shares

Incorporated in 1996, Tatva Chintan Pharma Chem Limited is a chemical manufacturing company that manufactures structure directing agents (SDAs), phase transfer catalyst (PTCs), pharmaceutical and agrochemical intermediates, and other specialty chemicals. It is among the largest manufacturer of SDAs for zeolites in India. The company serves customers across industries i.e. automotive, petroleum, agrochemicals, dyes and pigments, paints and coatings, pharmaceutical, personal care, and others. Its products are not only sold in India but also export to 25+ countries all over the world such as the USA, Germany, South Africa, China, and the UK. In FY 2020, total export contributed to 76% of total revenue from operations. Merck, Bayer AG, Ipox Chemicals, Laurus labs, Navin Fluorine International Limited, Atul Limited, Otsuka Chemicals, SRF Limited, Hawks Chemical Company, Firmenich Aromatics Prod Pvt Ltd, and Divi's laboratories are a few of customers of the company. Currently, it has two manufacturing facilities at Ankleshwar and Dahej in Gujarat.

### ISSUE HIGHLIGHTS

Issue opens	July 16, 2021
Issue closes	July 20, 2021
Price Band	Rs. 1073/- to Rs.1083/-
Bid Lot	13 Equity Shares and in multiples thereafter
Fresh Issue	₹ 500.Cr
Listing	NSE/BSE
<b>UPI</b>	<b>All Broker ASBA Retail Applications compulsorily in UPI Mode.</b>
Registrar	Link Intime India Private Ltd

### RETAIL PAYMENT CHART

No. of Shares	Cut off price per share (Rs.1083)	Total Amount (Rs.)
13	1083	14079
26	1083	28158
39	1083	42237
52	1083	56316
65	1083	70395
78	1083	84474
91	1083	98553
104	1083	112632
117	1083	126711
130	1083	140790
143	1083	154869
156	1083	168948
169	1083	183027

**Note: All retail applications compulsorily in UPI Mode** All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.

Click here to know more about UPI mechanism - <https://www.npci.org.in/upi-live-ipo> For details & Risk Factors, Please refer to the Red Herring Prospectus.