

FIXED DEPOSIT

MUTUAL FUND

LOANS

COMMODITY

STOCKS

INSURANCE

BONDS / IPO

HOME LOANS: Transfer Home Loans at Lowest Rate of Interest!!!

15 July 2020

Mortgage Loans	Tie up	ROI *
Home Loans	Axis Bank /Tata Capital/PNBHFL/DHFL/YES/ICICI Bank / India Bulls/LIC HFL	8.55% * Terms & Conditions apply
Loan Against Property	Axis Bank /Tata Capital/PNBHFL/DHFL/YES/ICICI Bank / India Bulls/LIC HFL	9.50% * Terms & Conditions apply
Loan Against Security	Axis Bank Ltd/Yes Bank	



Home loans available up to 75% to 90% of the market Value*

Loan against property / for commercial Purchase, Available up to 50% to 70% of the market value*

COMPANY FIXED Deposits:

% INTEREST CHART %

Company	Roi.w.e.f	Ratings	12M	15M	18M	22M	24M	30M	36M	44M	48M	60M	Sr.Ct
Bajaj Finance Ltd	04-July-20	CRISIL-ICRA: AAA	6.90	-	-	-	7.00	-	7.10	-	7.10	7.10	0.25
HDFC Regular Deposits	04-July-20	CRISIL - ICRA: AAA	6.36	-	-	-	6.36	-	6.46	-	6.46	6.46	0.25
HDFC Premium & Special	04-July-20	CRISIL - ICRA: AAA	-	6.41	-	6.51	-	6.46	-	6.61	33M-6.56	66M-6.66	0.25
ICICI Home Finance Ltd	23-June-20	CARE AAA/ICRA MAAA/CRISIL FAAA	6.50	-	-	-	6.75	-	6.80	-	6.85	6.85	0.25
KTDFC Ltd	01-Apr-20	Govt. of Kerala	8.00	-	-	-	8.00	-	8.00	-	7.75	7.75	0.25
LIC Housing Finance Ltd	15-July-20	CRISIL: FAAA	6.00	-	6.00	-	6.00	-	6.10	-	-	6.10	0.25
Mahindra Finance Samruddhi	16-July-20	CRISIL: FAAA	6.70	-	6.90	-	6.95	7.10	7.15	-	7.25	7.25	0.25
PNB HFL Deposits	09-July-20	CRISIL: FAAA, CARE: AAA	7.00	-	-	-	7.00	-	7.15	-	7.15	7.25	0.25
Shriram Transport Finance	01-May-20	CRISIL: FAAA ICRA: MAA+	7.60	-	-	-	7.80	-	8.30	-	8.30	8.50	0.25
Shriram City Union Finance	01-May-20	CRISIL: FAAA ICRA: MAA+	7.80	-	-	-	8.05	-	8.45	-	8.45	8.75	0.25
Sunidhi Term (NHB)	05-Dec-16	FAAA/TAAA	6.75	-	-	-	6.75	-	7.00	-	7.00	7.00	0.60
Suvruddhi Term Tax Saving		FAAA/TAAA	-	-	-	-	-	-	-	-	-	7.00	0.60

* The above interest rates are subject to change without any prior intimation. Please confirm the interest rates from the relationship managers

REC/NHAI/PFC/IRFC-54EC Capital Gain Bonds: Forms Available on- <http://www.almondzwealth.com/bond/54ec-capital-gain-bonds>

Bonds	I.P.Details	Coupon	Tax Benefit	Tenure	Registrar Name	Contact No.
Rural Electrification Corporation	30 th June	5.75% p.a.	Taxable Bonds with benefits under Section 54 EC of Income Tax Act, 1961	5 Years	Karvy Fintech Pvt Ltd.	91-40-67161635
National Highway Authority of India	31 st March			5 Years	Bigshare Services Pvt. Ltd.	011-42425004
Power Finance Corporation	31 st July			5 Years	Karvy Fintech Pvt Ltd.	91-40-67162222
Indian Railway Finance Corporation	15 th Oct.			5 Years	Karvy Computershare Pvt Ltd.	91-40-67162222

RBI Floating Rate Savings Bonds, 2020 (Taxable)

Company Name	Tenure	Coupon	Interest Payment Date	Cheque Favouring
RBI Floating Rate Savings Bonds, 2020 (Taxable)	7 Years	7.15%	Semi-annually on 1 st January & 1 st July every year.	HDFC BANK- Floating Rate Saving Bonds,2020

Current NCDs/IPOs

Issue Name (IPOs)	Issue Open	Issue Close	Lot Size	Issue Price (Rs.)
Yes Bank Ltd (FPO)	July 15, 2020	July 17, 2020	1000	Rs. 12/- to Rs. 13/-

MUTUAL FUND - Ongoing NFOs:

Fund Name	Nature	Sub Nature	Launch Date	Close Date
HSBC Focused Equity Fund - Regular Plan - Growth	Equity	Focused	1-Jul-20	15-Jul-20
BHARAT Bond ETF - April 2025	Equity	ETF	14-Jul-20	17-Jul-20
BHARAT Bond ETF - April 2031	Equity	ETF	14-Jul-20	17-Jul-20
BHARAT Bond FOF - April 2025 - RP - Growth	Equity	FOF	14-Jul-20	17-Jul-20
BHARAT Bond FOF - April 2031 - RP - Growth	Equity	FOF	14-Jul-20	17-Jul-20
Mirae Asset Banking and PSU Debt Fund - RP - G	Debt	Banking and PSU	8-Jul-20	20-Jul-20
Motilal Oswal Multi Asset Fund - Regular Plan - G	Hybrid	Multi Asset Allocation	15-Jul-20	27-Jul-20