



ISSUE HIGHLIGHTS

PRIVATE PLACEMENT OF SECURED, NON-CONVERTIBLE, NON-CUMULATIVE, REDEEMABLE, TAXABLE BONDS IN THE NATURE OF DEBENTURES OF Rs. 10,000/- EACH FOR CASH AT PAR ON “ON TAP” BASIS WITH BENEFITS UNDER SECTION 54EC OF THE INCOME TAX ACT, 1961.

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| Security Name | PFC Capital Gain Tax Exemption Bonds –Series V |
| Rating | ‘AAA/Stable’ by CRISIL, ‘AAA (Stable)’ by ICRA, & ‘AAA/Stable’ by CARE |
| Issue size | Rs 500 crore + Green Shoe option to retain oversubscription |
| Face Value | Rs. 10,000 (Rupees Ten Thousand only) per bond |
| Issue Price | At par (Rs. 10,000/- per bond) |
| Coupon Rate | 5.00% p.a. |
| Issue Opening & Closing Date | Issue Opening Date: April 1, 2021 Issue Closing Date: March 31, 2022 (at the close of the banking hours) or at a date / time as may be decided by PFC in its absolute discretion |
| Minimum application size and in multiple of thereafter | Application must be for a minimum size of Rs. 20,000/- (2 bonds) and then in multiple of Rs. 10,000/- (1 bond) thereafter |
| Maximum application size | 500 bonds of Rs. 10,000/- each (Rs. 50,00,000/-) |
| Mode of Issue | Private placement basis |
| Mode of Subscription | Applicants may make remittance of application money through electronic mode or cheque / draft drawn in favour of ‘PFC Capital Gain Bonds’. |
| Deemed Date of allotment | Last day of each month in which the subscription money is received and credited to PFC Capital Gain Collection Account |
| Coupon payment date | Every year on 31 st July till redemption and balance along with redemption |
| Tenor | 5 years from the deemed date of allotment |
| Date of Redemption | At the end of 5 years from the Deemed Date of Allotment |
| Transferability | Non-transferable, Non-Marketable, Non-negotiable and cannot be offered as a security for any loan or advance |
| Listing | The Bonds will not be listed on any stock exchange due to non-transferability during the tenure of Bonds |
| Trustees | Beacon Trusteeship Limited |
| Bankers to Issue | HDFC Bank Ltd, IndusInd Bank Ltd., Yes Bank, ICICI Bank Ltd., Kotak Mahindra Bank Ltd. and Canara Bank (For Designated Branches please visit our website: www.pfcindia.com) |

Note:

1. PFC reserves the right to revise the coupon rate and/or close the issue by giving notice on its website. The investors are advised to consult PFC / Arrangers, before depositing the application with bank.
2. All applications submitted but rejected by PFC would be returned by PFC to the applicant / collection banker, without any Interest.
3. Application for minimum Rs. 20,000/- (and in multiples of Rs 10,000/- thereafter) will be accepted, any amount received in fraction will be refunded to the investor without interest.