

<b>National Highways Authority of India</b> <i>(An autonomous body under Ministry of Road Transport &amp; Highways, Government of India)</i> Head Office : G-5&6, Sector-10, Dwarka, New Delhi-110075 Tel.: 011-25074100 Ext: 3560/3530/1479/1306	
<b>Dated :01.04.2021</b>	
<b>Notice to arrangers for opening of NHAI 54EC Capital Gain Bonds            issue 2021-22 (Tr-XXII)</b>	
<b>Credit Rating</b>	"Highest credit rating i.e. CARE AAA/Stable by CARE Ltd, CRISIL AAA/Stable by CRISIL Ltd, IND AAA/Stable by India Rating (Fitch) & ICRA AAA/Stable by ICRA Ltd
<b>Face Value</b>	Rs. 10000/- per Bond (100% on application)
<b>Minimum application size</b>	One Bond of Rs. 10,000/-
<b>Maximum application size</b>	500 Bonds of Rs.10,000/- each (Rs.50,00,000) subject to fulfillment as per Income Tax Act.
<b>Size of the Issue</b>	Within limit of Rs.5,000 Crore
<b>Deemed Date of Allotment</b>	Last day of the month during which the application amount has been cleared and credited to NHAI's collection account
<b>Transferability</b>	The Bonds are non-transferable, non-negotiable and cannot be Offered as a security for any loan or advance
<b>Maturity</b>	At par, 5 years from Deemed Date of Allotment
<b>Interest payment</b>	Annually On 1st April and Final Interest at the time of Maturity
<b>Coupon rate</b>	<b>5.00% payable annually</b>
<b>Trustee</b>	IDBI Trusteeship Services Limited Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001.
<b>Registrar</b>	M/s Beetal Financial & Computer Services Pvt Ltd 99 Beetal House, Nr. Harsukhdas Mandir, Behind Local Shopping Centre, Madangir, New Delhi - 110062, Tel :011-29961281/82/83 E.Mail : <a href="mailto:nhai@beetalfinancial.com">nhai@beetalfinancial.com</a> ; <a href="mailto:beetalrta@gmail.com">beetalrta@gmail.com</a> , <a href="mailto:spgupta123@gmail.com">spgupta123@gmail.com</a>
<b>Collecting Banks</b>	The application can be submitted to any branch of Axis Bank, HDFC Bank, IndusInd Bank, Union Bank of India & specified branches of Canara Bank, ICICI Bank & IDBI Bank Ltd as listed in Information Memorandum dated 01 April 2021.
<b>Closure of Issue</b>	The issue is open on-Tap Basis and will close on March 31, 2022 at the close of the banking hours or on achieving of ceiling limit of Rs.5,000 Crore without any further notice or at a date as may be decided by NHAI at its absolute discretion.
<b>Remarks</b>	In case of any problem, the arrangers/intending investors may contact NHAI Bonds Division at 011-25074100/200 Extn : 3560/3530/1479/1306 Email : <a href="mailto:satishkaushik@nhai.org">satishkaushik@nhai.org</a> ; <a href="mailto:nehasoni@nhai.org">nehasoni@nhai.org</a>



S.Q. Ahemad  
GM (Finance)