

Power Finance Corporation Limited

(A Government of India Undertaking)

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54EC Bonds Toll Free No. : 1800-11-5080, **E-mail:** 54ECinvestorcell@pfcindia.com

Notice Regarding Launch of New Series of PFC's 54EC Bonds for FY 2021-22

Power Finance Corporation is launching new series of 54EC Capital Gain Tax Exemption Bonds - Series V on private placement basis *wef* 1st April 2021. The investors whose application amount gets credited in PFC's Collection Accounts on or after 1st April 2021 will be allotted bonds under the new series of bonds.

The Collection Bankers to the issue of PFC's 54EC Capital Gain Tax Exemption Bonds Series V on private placement basis are HDFC Bank, ICICI Bank, IndusInd Bank, Kotak Mahindra Bank, Yes Bank and Canara Bank. For list of Collection Centres of these banks where the application form needs to be submitted please visit our website www.pfcindia.com

M/s KFin technologies Private Limited is the Registrar and Transfer Agent for the new series of 54EC Capital Gain Tax Exemption Bonds - Series V.

For terms and conditions or any other information, investors may refer Information Memorandum of the said bonds series or visit PFC's website www.pfcindia.com

Dated: 31.3.2021

CGM (PI &54EC)

Note: The above notice shall not constitute an offer to public for subscription for the said bonds.